

# Multi-Year Grid Plan

In January 2026, ComEd filed a multi-Year Grid Plan (MYGP) to detail its plan to maintain and improve the distribution grid and ensure customers continue to receive the reliable energy they need. While this Grid Plan does not include rates, the investments outlined in the Plan would be estimated to increase the average monthly residential customer bill by about **\$2.50 to \$3.00 annually starting in 2028**, with similar adjustments in subsequent plan years, not including reductions from ComEd's income-qualified customer assistance programs. Grid Plan 2 operationalizes **ComEd's Long-Range Strategy** and demonstrates needs to maintain and improve the distribution grid, ensuring customers will continue to receive reliable energy while keeping customer bills as low as possible.

## Our Multi-Year Grid Plan Commits To:

- Meeting Growing Needs: Investments to sustain reliability under changing conditions, accommodate large customer demand, and prepare for more renewable energy.
- Affordability First: Help customers manage their energy bills with programs and planning
- Policy Alignment: Support Illinois' clean-energy goals through CEJA and CRGA.

## Grid Plan 2 is a response to drivers of change.

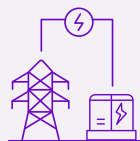
Accelerated system and energy demand caused by constraints on supply and increasing complexity underscore the urgent necessity of these investments. To continue providing safe, reliable, affordable and adequate electric service to customers while advancing Illinois' ambitious clean energy and equity goals, ComEd must make prudent investments now to modernize the grid in ways that meet demand while ensuring resiliency through more frequent extreme weather, modern security threats and evolving public policy. Features of this plan include:



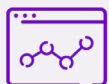
Ensuring that **affordability is at the forefront** of ComEd's investment planning. ComEd evaluates affordability with a goal of ensuring that customers' total home energy costs **do not exceed 3%** of the average household income.



Accelerating the growth of renewable energy and the clean energy transition through additional distributed solar and investments in advanced grid management, digital controls, and analytics systems. ComEd has **more than 1.4 GW of distributed solar** on the ComEd system, up from **1 GW** in 2024.

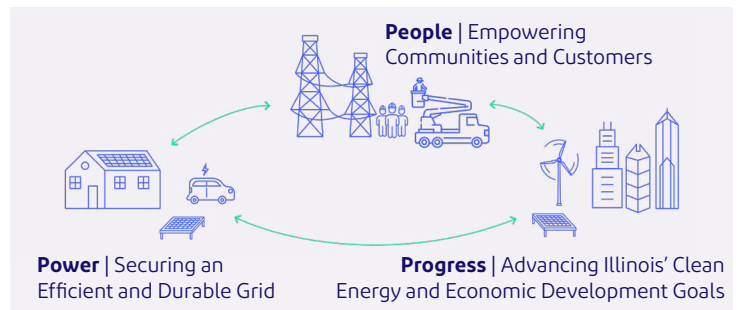


Increasing load capacity for added load growth to support major demand at **more than 70** of its substations.



Sustaining reliability via **advanced communications programs, data insights,** and **AI enhancements.**

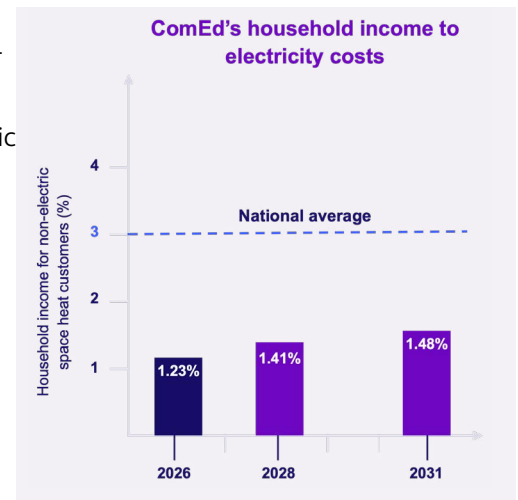
Central to this plan is ComEd's commitment to targeted investments that prioritize **People**, **Power and Progress** and a focus on enhanced cost effectiveness, affordability, and equity. ComEd ensures essential service and customer value through robust analysis of expenditure combined with support for Equity Investment Eligible Communities (EIECs).



## ComEd serves with nation-leading reliability and historically affordable rates.

ComEd aims to keep total home energy costs **below the ICC standard of 3% of household income** for non-electric heat customers and 6% for electric heat customers. Projected electricity cost share of household income amounts to **1.41% in 2028 and 1.48% in 2031**. The Edison Electric Institute's most recent comparison of electric utility rates for delivery and energy supply costs showed that, in June of last year, ComEd's average residential rate was **15.34¢/kWh, 22% lower than the Top 20 metro average (20.26¢)** and **1% below the U.S. average (16.14¢)**.

In addition to managing energy delivery costs, we are committed to assisting customers with their electricity bills. In 2025, ComEd assisted **more than 220,000 customers with \$108 million in financial aid** and has helped save **\$12 billion** on bills since 2008 through energy efficiency programs. ComEd also announced that **more than \$803 million** will be returned to customers this year from nuclear plants. ComEd recently launched the **Low-Income Discount (LID) program**, which offers percentage-based bill reductions for income-eligible customers as an additional aid measure.



## Collaboration is a cornerstone of ComEd's approach to grid planning.

We have worked closely with stakeholders, customers and community partners to strengthen planning, reduce system risks, and ensure investments reflect priorities around equity, affordability, and decarbonization through public meetings, ICC, and ComEd-led workshops.

Now that Grid Plan 2 has been submitted, the ICC will review and issue a ruling in **December 2026**. In early 2027, ComEd will submit a rate filing with the ICC. Pending approval, Grid Plan 2 will run from January 2028 through December 2031. In keeping with the Commission's four-year filing requirement, ComEd will submit Grid Plan 3 in 2030. A separate **rate filing** will take place in January 2027.

